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# NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS AND AVAILABILITY OF INVESTOR MATERIALS

An annual and special meeting of shareholders of Brookfield Asset Management Ltd. (“BAM”) will be held at Brookfield Place, 225 Liberty Street, 10<sup>th</sup> Floor, New York, NY on **Thursday, May 7, 2026 at 2:30 p.m. (New York time)**, to:

1. receive the consolidated financial statements of BAM for the fiscal year ended December 31, 2025, including the external auditor’s report thereon;
2. elect directors who will serve until the next annual meeting of shareholders;
3. appoint the external auditor who will serve until the next annual meeting of shareholders and authorize the directors to set its remuneration;
4. consider and, if deemed advisable, pass an advisory resolution on BAM’s approach to executive compensation, as described in our Management Information Circular dated March 23, 2026 (the “Circular”);
5. consider and, if deemed advisable, pass, with or without variation, an ordinary resolution approving a new management share option plan for BAM, as more particularly described in the Circular; and
6. consider and, if deemed advisable, pass, with or without variation, an ordinary resolution approving amendments to BAM’s escrowed stock plan, as more particularly described in the Circular.

We will consider any other business that may properly come before the meeting.

If you are unable to attend the meeting in person, you can join and watch the meeting live via webcast; the link will be made available in advance of the meeting at <https://bam.brookfield.com> under “News and Events—Events and Financial Calendar”. You will not be able to vote via the live webcast. See **“Q&A on Voting” in the Circular** for more information on how to attend, listen, register for and vote at the meeting.

You have the right to vote at the meeting if you were a shareholder of BAM at the close of business on March 10, 2026. Before casting your vote, we encourage you to review the meeting’s business in the section “Business of the Meeting” of the Circular.

We are posting electronic versions of the Circular and our 2025 annual report on Form 10-K (collectively, the “investor materials”) on our website for shareholder review – a process known as “Notice and Access”. Electronic copies of the investor materials may be accessed at <https://bam.brookfield.com> under “News and Events—Events and Financial Calendar” and at [www.sec.gov/edgar](http://www.sec.gov/edgar) and [www.sedarplus.ca](http://www.sedarplus.ca).

Under Notice and Access, if you would like paper copies of any investor materials, please contact us at 1-866-989-0311 or [bam.enquiries@brookfield.com](mailto:bam.enquiries@brookfield.com) and we will mail materials free of charge within three business days of your request, provided the request is made before the date of the meeting or any adjournment thereof. In order to receive investor materials in advance of the deadline to submit your vote, we recommend that you contact us before 5:00 p.m. (New York time) on April 21, 2026. All shareholders who have signed up for electronic delivery of the investor materials will continue to receive them by email.

## Instructions on Voting at the Meeting

Registered shareholders and duly appointed proxyholders will be able to attend the meeting in person and vote in real time. See “Q&A on Voting” in the Circular. Non-registered shareholders who have not duly appointed themselves as proxyholder will be able to attend the meeting as guests but will not be able to ask questions or vote.

If you wish to appoint a person other than the management nominees identified in the form of proxy or voting instruction form (including if you are a non-registered shareholder who wishes to appoint themselves to attend the meeting), you must

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carefully follow the instructions in the Circular and on the form of proxy or voting instruction form. See “Q&A on Voting” in the Circular.

### **Information for Registered Holders**

Registered shareholders and duly appointed proxyholders (including non-registered shareholders who have duly appointed themselves as proxyholder) that attend the meeting will be able to vote in person by ballot.

If you are not attending the meeting and wish to vote by proxy, we must receive your vote by 5:00 p.m. (New York time) on Tuesday, May 5, 2026. You can cast your proxy vote in the following ways:

- On the Internet at [www.meeting-vote.com](http://www.meeting-vote.com);
- Mail your signed proxy using the business reply envelope accompanying your proxy;
- Scan and send your signed proxy to [proxyvote@tmx.com](mailto:proxyvote@tmx.com); or
- Call by telephone at 1-888-489-7352.

### **Information for Non-Registered Holders**

Non-registered shareholders will receive a voting instruction form with their physical copy of this notice. If you wish to vote, but not attend the meeting, the voting instruction form must be completed, signed and returned in accordance with the directions on the form. You may also vote by telephone or on the Internet prior to the meeting by following the instructions on the voting instruction form.

By Order of the Board

*“Kathy Sarpash”*

Kathy Sarpash  
Corporate Secretary

March 23, 2026