

Class A Preference Shares

Disclaimer

This section of Brookfield Corporation's website provides a summary of the principal features of the company's publicly listed preferred shares. Prospective investors and other interested parties should consult the articles of the company for a complete description of all terms and conditions of these securities. For further information, please contact Investor Relations at bn.enquiries@brookfield.com.

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General Terms

The following is a summary of certain provisions attaching to or affecting Brookfield Corporation's Class A Preference Shares as a class.

Series

The Class A Preference Shares may be issued from time to time in one or more series. The board of directors of Brookfield Corporation will fix the number of shares in each series and the provisions attached to each series before issue.

Priority

The Class A Preference Shares rank senior to the Class AA Preference Shares, the Class A Limited Voting Shares, the Class B Limited Voting Shares and other shares ranking junior to the Class A Preference Shares with respect to priority in the payment of dividends and in the distribution of assets in the event of the liquidation, dissolution or winding-up of Brookfield Corporation, whether voluntary or involuntary, or in the event of any other distribution of assets of the company among its shareholders for the purpose of winding up its affairs. Each series of Class A Preference Shares ranks on a parity with every other series of Class A Preference Shares with respect to priority in the payment of dividends and in the distribution of assets in the event of the liquidation, dissolution or winding-up of the company, whether voluntary or involuntary, or in the event of any other distribution of assets of the company among its shareholders for the purpose of winding up its affairs.

Shareholder Approvals

Brookfield Corporation shall not delete or vary any preference, right, condition, restriction, limitation or prohibition attaching to the Class A Preference Shares as a class or create preference shares ranking in priority to or on parity with the Class A Preference Shares except by special resolution passed by at least 66 2/3% of the votes cast at a meeting of the holders of the Class A Preference Shares duly called for that purpose, in accordance with the provisions of the articles of the company.

Each holder of Class A Preference Shares entitled to vote at a class meeting of holders of Class A Preference Shares, or at a joint meeting of the holders of two or more series of Class A Preference Shares, has one vote in respect of each \$25.00 of the issue price of each Class A Preference Share held by such holder.